

**VARSIY STRATEGIC
MANAGEMENT LTD.**

INTERNATIONAL WEALTH MANAGEMENT

Varsity Strategic Management

We are International Wealth Management consultants who work with clients to develop, validate and manage International Wealth Management structures and the assets held within these structures.

We carefully interview and select providers to assist in all aspects of our client's wealth management plan and review the quality and execution of these providers to ensure that the ultimate objectives of our clients are achieved.

**The name "Varsity" means
"The Premier Team" and that is
what we create for our clients**

The vision behind Varsity Strategic Management is simple in concept yet complex in delivery. Our aim is to bring together the best team of international service providers from around the globe so our clients can obtain truly independent international planning services and investment advice.

The principles of VSM are former top executives at international banks and investment management providers. We share a common view that truly objective planning and advice is difficult to obtain from large financial institutions.

**Truly independent and
accountable directly to our clients**

By providing true independent investment services, VSM can avoid conflicts of interest that often result when financial institutions develop and sell their own investment and planning services. We will seek out the best services and products available and will be held accountable by the most important people - our clients.

INTERNATIONAL PLANNING

International financial planning is not for everyone, however, for many it is essential. Generally the clients of Varsity Strategic Management fall into one of two categories: They have specific business or personal reasons that require them to invest offshore or they require a more international focus to their investment and planning options.

GLOBAL ENVIRONMENT

In today's global environment, high-net-worth individuals have personal and business assets located around the world. Unique challenges call for unique solutions and VSM consultants are well equipped to guide our clients. Our scope of knowledge includes estate planning for clients with assets in multiple countries, international inheritances, efficient corporate planning, asset protection and multi-currency global asset management. VSM works to collaborate with many different service providers procuring the best tax, legal and investment solutions for our clients.



Consultation, Management & Advisory Services

INVESTMENT MANAGEMENT

The principals of VSM are experts in true global asset management. We are independent and free to consider any investment alternatives for our clients. Tapping into the vast array of international investment products, VSM develops and manages investment programs to provide a superior risk adjusted return for our individual, corporate and trust clients.

At VSM we take care to understand the specifics of our client's investment objectives and recognize clearly that each client is different. A unique Investment Policy Statement (IPS) is prepared for every client mandate we undertake and is based on comprehensive research and detailed interviews. That IPS becomes the foundation of our investment management relationship.

ASSET PRESERVATION & SUCCESSION PLANNING

The accumulation of significant wealth carries with it unique concerns and challenges. Many individuals seek a means to prudently organize their wealth with the goal of safely managing it in accordance with their wishes. They share a profound desire to ensure that these assets are safe and protected for the benefit of the people and purposes of their choosing and are looking for certainty that these assets will not fall into the hands of persons other than their desired beneficiaries. It is the unknowns and the difficulty associated with trying to accurately anticipate circumstances of the future that drive these needs as people look for assurance in solutions to their wealth preservation, management and succession initiatives.

VSM has vast experience in the area of wealth management planning and will guide clients to the appropriate solutions and recruit trusted fiduciaries to ensure their wishes and directives are respected and executed.



PLANNING TO LEAVE YOUR HOME COUNTRY TO WORK OR RETIRE

Whether our clients are working abroad or considering retirement in a sunnier climate, VSM can assist in the transition of financial affairs from their home country to a safe and suitable international jurisdiction. The principals of VSM have first hand experience and know-how when it comes to expatriate planning.

VSM will actively collaborate with our client's existing tax and legal advisors to develop and execute the optimal expatriate plan.

CONCERN ABOUT ECONOMIC OR POLITICAL STABILITY

Individuals that lack confidence in their government or are concerned about the economic conditions of their country often look to invest offshore. They are concerned with possible loss of purchasing power, the introduction of exchange controls or wealth transfer taxes. VSM works to design and implement asset reorganization and currency hedging activities to mitigate risk surrounding the value of accumulated assets and income from business activities.

By not being tied directly to any particular financial institution our professional skills, knowledge and experience can be applied solely for the benefit of our clients.

BANKING SERVICES

Most international wealth management activities require banking services. At VSM we recognize that banking needs are typically defined and specific. Understanding the core competencies of banking providers is essential to directing our clients to banks that will execute with excellence at fair and reasonable cost.

CORPORATE SERVICES

VSM will assist clients in choosing a jurisdiction for their company and a corporate service provider. All companies also have full access to comprehensive banking, investment and trust services through VSM and its strategic partners.

Our services include:

- Choosing the proper jurisdiction
- Incorporation
- Administration and secretarial services
- Provision of local directors and officers
- Registered office

ACTIVE BUSINESS PLANNING

For businesses looking to expand their international presence or considering a move into international markets, foreign affiliate planning is essential. VSM collaborates with many different tax and legal advisors to ensure that clients develop the right global strategy.

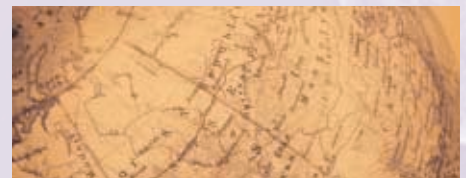
Including:

- Local management control
- Human resources
- Premises and infrastructure
- Scalable cost structure

TRUSTS

VSM works with various legal and tax advisors to develop the most appropriate plan for our clients. VSM does not act as trustee but instead helps clients to choose a trustee that best suits their requirements in terms of the appropriate jurisdiction and financial institution. By working in this manner our client's gain several advantages:

- a truly independent trustee
- an independent investment policy developed by VSM
- investment management that is in the best interest of the beneficiaries of the trust.





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For a more information on our Premier Services
please visit our website at:

[WWW. VARSTRAT.COM](http://www.varstrat.com)

or contact us to arrange a consultation

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